Date: 21.08.2026

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
SME Platform – NSE Emerge,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Consolidated Scrutinizer's Report on the remote e-voting and voting conducted at the 15th Annual General Meeting ("AGM") of the Company held on 20th August, 2026 at 04:00 PM.

The details of voting results in the format prescribed under Regulation 44(3) of SEBI (LODR) Regulations, 2015 are being submitted separately along with this covering letter.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,
For Optivalue Tek Consulting Limited

Rashmi
Digitally signed by Rashmi
Date: 2026.08.21 13:48:27
+05'30'

RASHMI
Company Secretary & Compliance Officer
Membership No.: ACS78900

Encl.: Scrutinizer's Report

SNK & Associates

COMPANY SECRETARIES

Phone No. 011-45086638

DSC-253, 1st Floor, DLF South Court, Near Select City Mall, Saket, New Delhi-110017

Email: csskroy.snk@gmail.com; M: 9911019008
cacsskroy.snk@gmail.com: 8076345185

Scrutinizer's Report

[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014]

To,
The Chairman,
Optivalue Tek Consulting Limited
607, 6th Floor, Surya Kiran Building,
K. G. Marg, Connaught Place,
New Delhi-110001

Subject: Scrutinizer's Report on remote e-voting and voting at the AGM conducted pursuant to Section 108 of the Companies Act, 2013 for the 15th Annual General Meeting of the Company held on 20th August, 2026 at 04:00 PM through Video Conferencing

1. **Appointment**
   I, Sandeep Kumar, Proprietor of SNK and Associates, Practicing Company Secretary (Membership No. F11256, CP No. 11097), was appointed as the Scrutinizer by the Board of Directors of Optivalue Tek Consulting Limited for the purpose of scrutinizing the remote e-voting process and voting conducted at the AGM in a fair and transparent manner in respect of the resolutions set out in the Notice of the 15th Annual General Meeting of the Company.

2. **Responsibility**
   The management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the rules made thereunder relating to voting through electronic means and at the AGM.

   My responsibility as scrutinizer is restricted to making a consolidated Scrutinizer's Report of the votes cast **"in favour"** or **"against"** the resolutions based on the reports generated from the e-voting system provided by CDSL and the physical consent received at the meeting.

3. **Cut-off Date**
   The shareholders holding shares as on the "cut-off date" i.e., 13th August, 2026, were entitled to vote on the proposed resolutions.

SNK & ASSOCIATES M. No. 11256 New Delhi COP: 11097 Company Secretary

4. Results of Voting

The consolidated results of remote e-voting and voting at the AGM are as under:

<u>Resolution No. 1 – Ordinary Resolution</u>

To receive, consider and adopt the Audited Financial Statements of the Company for the year ended 31st March, 2026, together with the Reports of the Board of Directors and Auditors thereon.

(i) <u>Votes in favour of the Resolution:</u>

Number of members present and voting (in person or by proxy)	Number of Votes cast by them	%ge of Total number of valid votes cast
6	6	100

(ii) Voted Against the Resolution

Number of members present and voting (in person or by proxy)	Number of Votes cast by them	%ge of Total number of valid votes cast
0	0	0

(iii) Invalid votes

Total number of members (in person or by proxy) whose votes were declared invalid	Total number of votes cast by them
0	0

Result: The resolution was passed with requisite majority.

SNK & ASSOCIATES
M. No. 11256
New Delhi
COP: 11097
Company Secretary

Resolution No. 2 – Ordinary Resolution:

To appoint a director in place of Ms. Ragini Jha (DIN: 05260531), who retires by rotation and being eligible, offers herself for re-appointment and accordingly passed the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 152(6) and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules made thereunder, and the Articles of Association of the Company, Ms. Ragini Jha **(DIN: 05260531)**, who retires by rotation at this Annual General Meeting and, being eligible, offers herself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

(i) Votes in favour of the Resolution:

Number of members present and voting (in person or by proxy)	Number of Votes cast by them	%ge of Total number of valid votes cast
6	6	100

(ii) Voted Against the Resolution

Number of members present and voting (in person or by proxy)	Number of Votes cast by them	%ge of Total number of valid votes cast
0	0	0

(iii) Invalid votes

Total number of members (in person or by proxy) whose votes were declared invalid	Total number of votes cast by them
0	0

Result: The resolution was passed with requisite majority.

SNK & ASSOCIATES
M. No. 11256
New Delhi
COP: 11097
Company Secretary

Resolution No. 3 – Special Resolution:

Alteration of the Main Object Clause of the Memorandum of Association of the Company and accordingly passed the following resolutions as Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 4, 13 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Incorporation) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and subject to such approvals, permissions and sanctions as may be necessary from the Registrar of Companies and/or any other statutory or regulatory authority, the consent of the Members of the Company be and is hereby accorded to alter Clause III(A) (Main Objects) of the Memorandum of Association of the Company by inserting the following new sub-clauses after the existing sub-clauses thereof:"

1. To manufacture, develop, integrate and supply defence and homeland security drones, counter-drone systems, anti-drone technologies, autonomous systems, electronic warfare-enabled unmanned systems, surveillance and reconnaissance solutions and allied defence technologies for military, paramilitary and civil security applications, subject to obtaining necessary approvals, licences and permissions from the competent authorities under applicable laws.

2. To undertake, execute and perform contracts, projects and assignments relating to drone technologies and allied products and services for governments, public sector undertakings, defence organizations, private enterprises and international customers, subject to compliance with applicable laws governing exports, defence production and aviation regulations.

RESOLVED FURTHER THAT Mr. Ashish Kumar having (**DIN:03511258**), Managing Director of the Company, be and is hereby authorised to do all such acts, deeds, matters and things as may be necessary, expedient or desirable for giving effect to this Resolution, including signing and executing all necessary documents, applications and writings, making such modifications as may be required by the Registrar of Companies or any other statutory or regulatory authority, filing the necessary e-forms with the Registrar of Companies, and to do all such acts, deeds and things as may be necessary or incidental for the effective implementation of this Resolution.

(i) Votes in favour of the Resolution:

Number of members present and voting (in person or by proxy)	**Number of Votes cast by them**	**%ge of Total number of valid votes cast**
6	6	100

SNK & ASSOCIATES
M. No. 11256
New Delhi
COP: 11097
Company Secretary

(ii) Voted Against the Resolution

Number of members present and voting (in person or by proxy)	Number of Votes cast by them	%ge of Total number of valid votes cast
0	0	0

(iii) Invalid votes

Total number of members (in person or by proxy) whose votes were declared invalid	Total number of votes cast by them
0	0

Result: The resolution was passed as Special Resolution with requisite majority.

5. **Registers & Records**
   All relevant records relating to remote e-voting and poll papers received at the AGM have been handed over to the Company Secretary/Director authorized by the Board for safe keeping.

6. **Conclusion**
   Based on the foregoing, I submit my consolidated report on the results of the remote e-voting and voting at the AGM.

For SNK and Associates
Peer Review No. 3039/2023

SNK & ASSOCIATES M. No. 11256 New Delhi COP: 11097 Company Secretary

Sandeep Kumar
Practicing Company Secretary
Membership No. F11256
CP No. 11097
UDIN: F011256H001176530

Date: 21.08.2026
Place: New Delhi