

13.10.2026

To,
The Listing Department
National Stock Exchange of India Limited.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

SYMBOL: OPTIVALUE

Subject: Certificate of Non-Applicability of Corporate Governance pursuant to Regulation 27(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2026, issued by M/s. SNK & Associates, Practicing Company Secretaries. Copy of the same is enclosed herewith in Annexure.

This is for your information and records.

Thanks & Regards,

For & on Behalf of
OptiValue Tek Consulting Limited

ASHISH Digitally signed by
KUMAR ASHISH KUMAR
Date: 2026.10.13
16:33:27 +05'30'

Ashish Kumar
Managing Director
DIN: 03511258



SNK & Associates

COMPANY SECRETARIES

DSC-253, 1st Floor, DLF South Court,
Near Select City Mall, Saket, New Delhi-110017

Phone No. 011-45086638
Email: csskroy.snk@gmail.com; M: 9911019008
cacsskroy.snk@gmail.com; 8076345185

Annexure I

Reconciliation of Share Capital Audit Report

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018

1.	For Quarter Ended	30th September, 2026					
2.	ISIN:	INE15B101011					
3.	Face Value:	Rs.10/- each Equity Shares					
4.	Name of the Company:	OPTIVALUE TEK CONSULTING LIMITED					
5.	Registered Office Address:	607, 6TH FLOOR, SURYA KIRAN BUILDING, 19 K G MARG, CONNAUGHT PLACE, NEW DELHI-110001					
6.	Correspondence Address	- do -					
7.	Telephone/Mobile No.	+918877768822					
8.	Email address	cs@optivaluetek.com					
9.	Name of the Stock Exchanges where the company's securities are listed:	N.S.E. Emerge					
		Number of shares				% of Total Issued Capital	
10.	Issued Capital	23411400				100	
11.	Listed Capital (NSE Emerge) (as per company records)	23411400				100	
12.	Held in dematerialized form in CDSL	21452989				91.63	
13.	Held in dematerialized form in NSDL	1958411				8.37	
14.	Physical	0				0.00	
15.	Total No. of shares (12+13+14)	23411400				100	
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): N.A.						
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In Prin. Approval pending from SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)							
18.	Register of Members is updated (Yes/No). If Not, updated up to which date					Yes	



19.	Reference of previous quarter with regards to excess dematerialized shares if any			N.A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	Nil	N.A.	N.A.
	Pending for more than 21 days	Nil	N.A.	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Ms. Ragini Maurya Mobile No. 7379630745	
23.	Name, Address, Tel & Fax No., Reg. No. of the Auditor:		SNK & Associates DSC-253, DLF South Court Mall, 1st Floor, Saket, New Delhi-110017 Mobile No.: 9911019008; 8076345185 COP: 11097	
24.	Appointment of common agency for share registry work		Yes- Cameo Corporate Service Limited Subramanian Building No.1, Club House Road, Chennai-600002 Phone: 044-2846 0390	
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE).		N.A.	

For SNK & Associates
(Peer Review No. 3039/2023)


(Sandeep Kumar)
Company secretary
COP: 11097
UDIN: F011256H001842085



Place: New Delhi
Date: 13.10.2026